

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

*In re:* : Chapter 11

RESIDENTIAL CAPITAL, LLC, *et. al.* : Case Number 12-12020 (MG)  
(Jointly Administered)

Debtors. :

**REPORT OF ARTHUR J. GONZALEZ, AS EXAMINER**

VOLUME 1

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